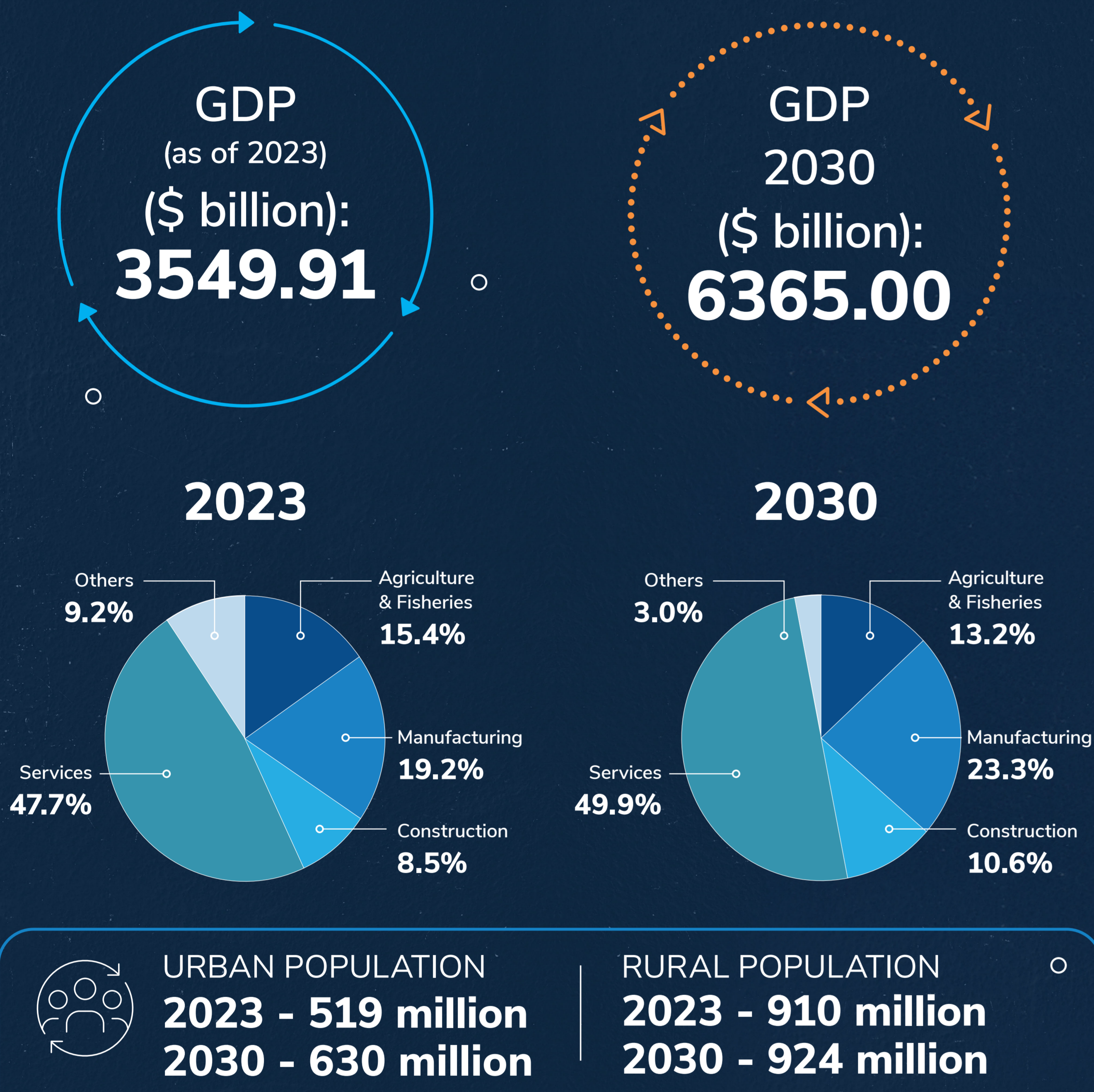


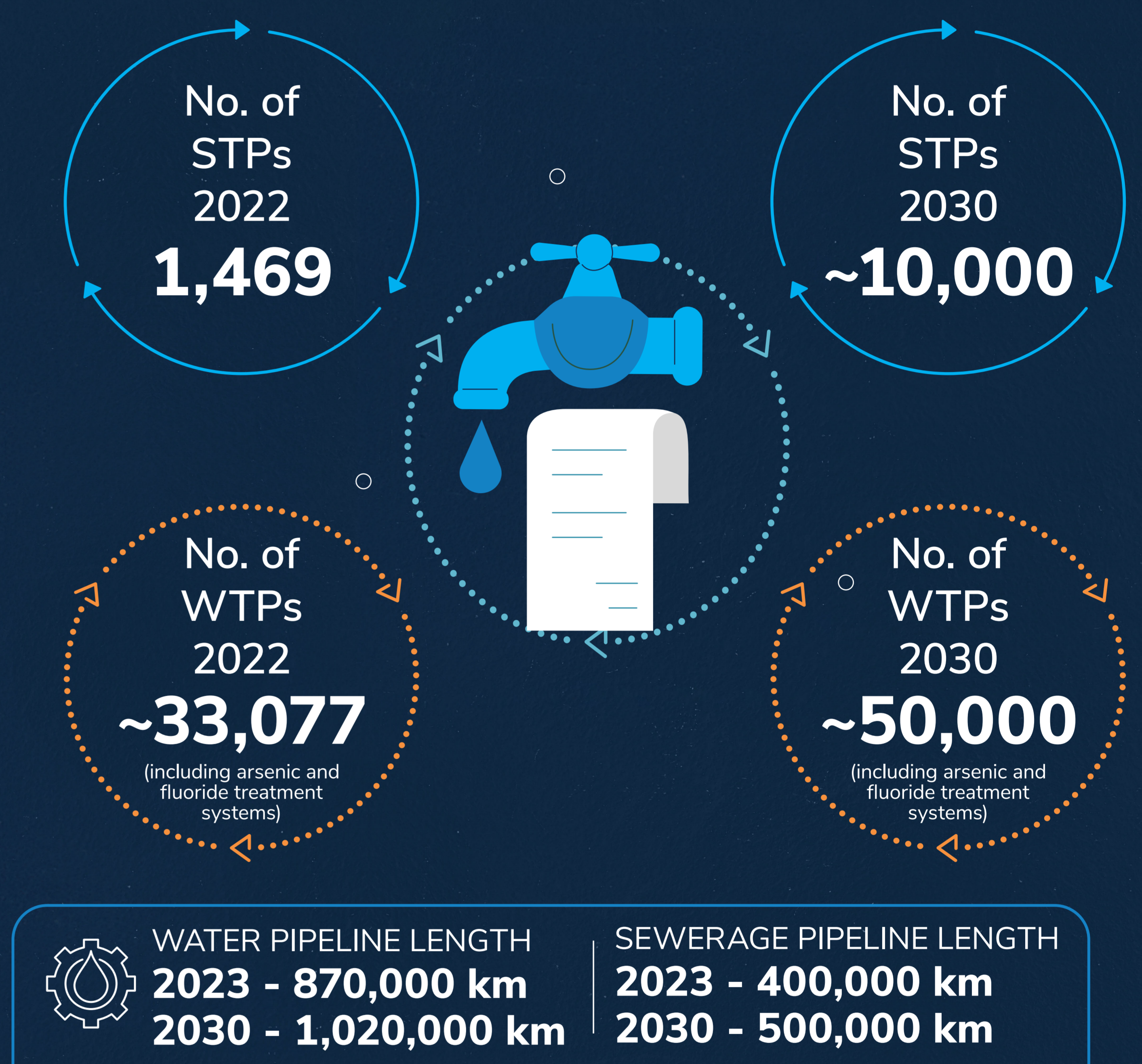
GROWTH OPPORTUNITIES IN THE INDIA WATER MARKET

India—Market Snapshot

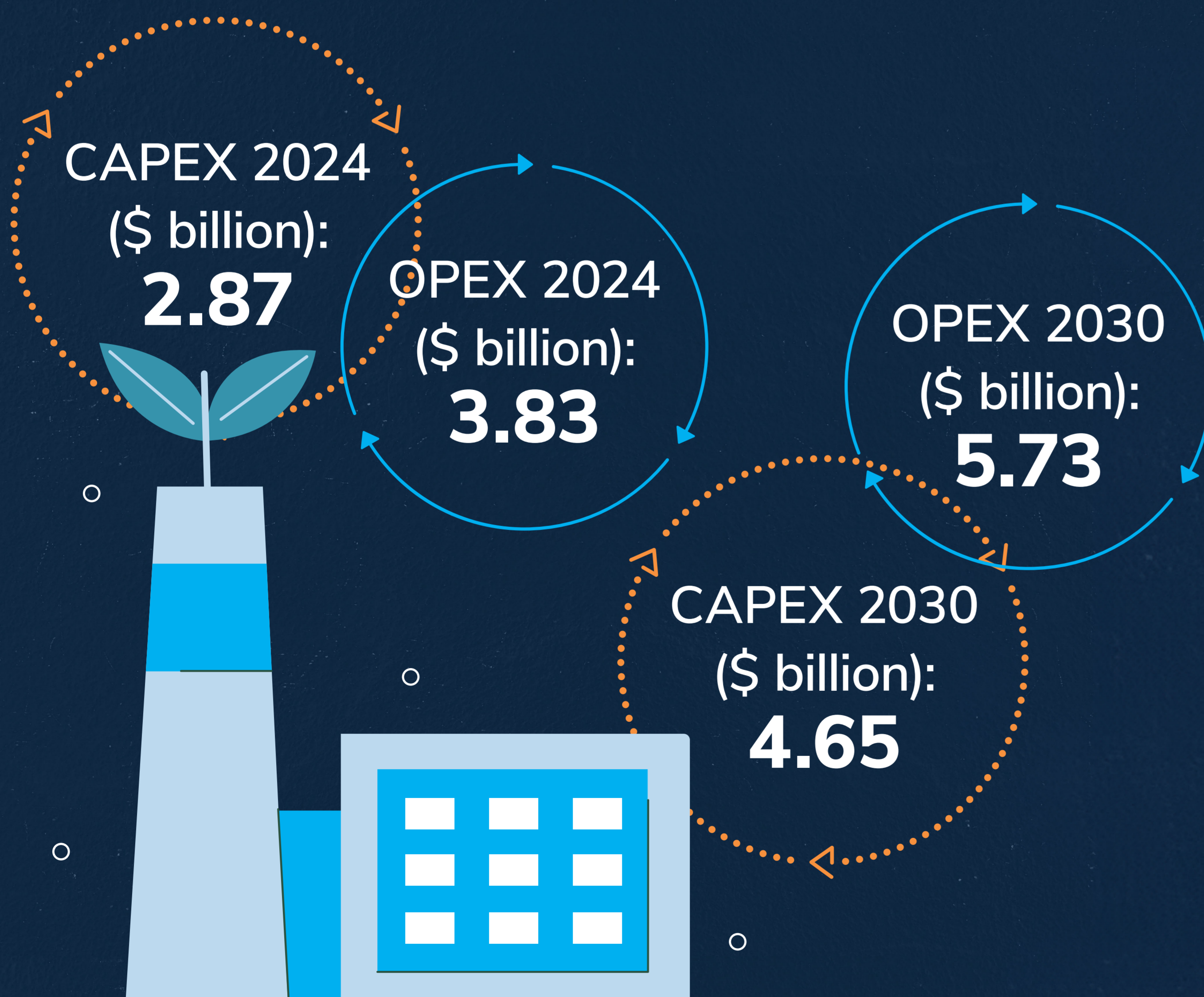
Economy



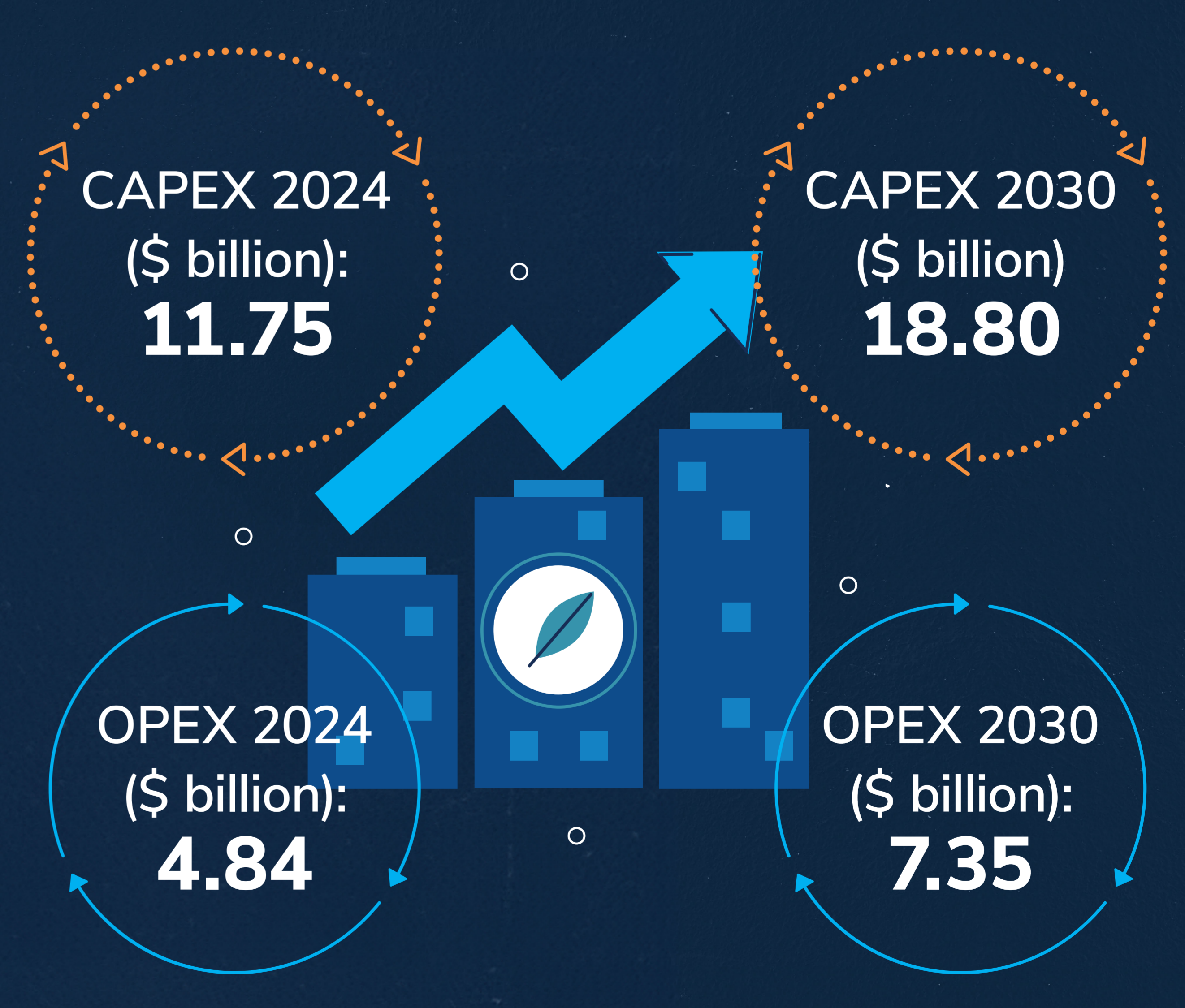
W&WWT Infrastructure



Industrial W&WWT



Municipal W&WWT



Key Industries: Power generation, refineries, chemicals, pharma, semiconductor & micro-electronics and food & beverage, and textile



Key Policies: Government universal water and sanitation coverage projects through the Smart Cities Mission (SCM), AMRUT 2.0, and JJM schemes