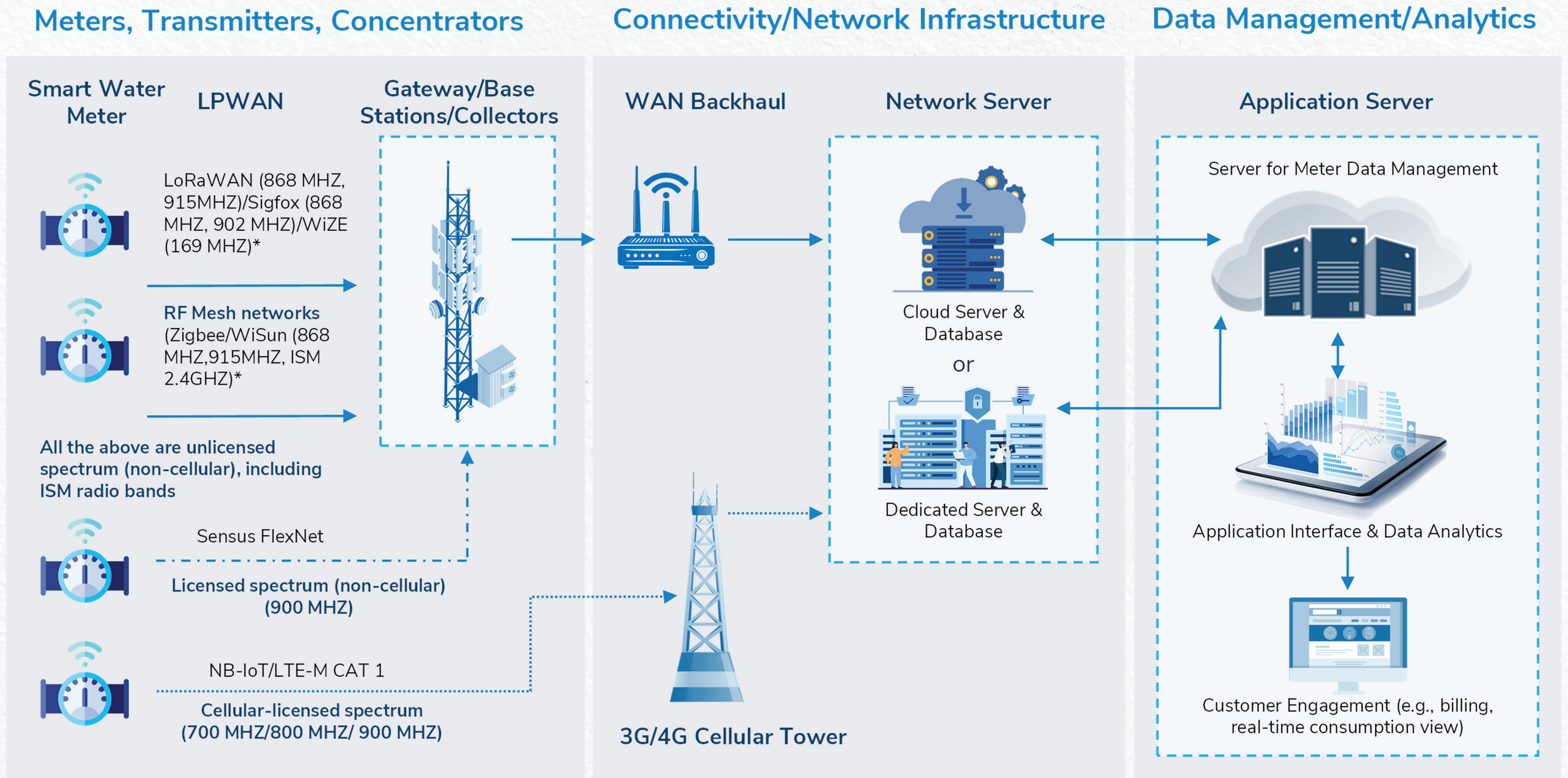


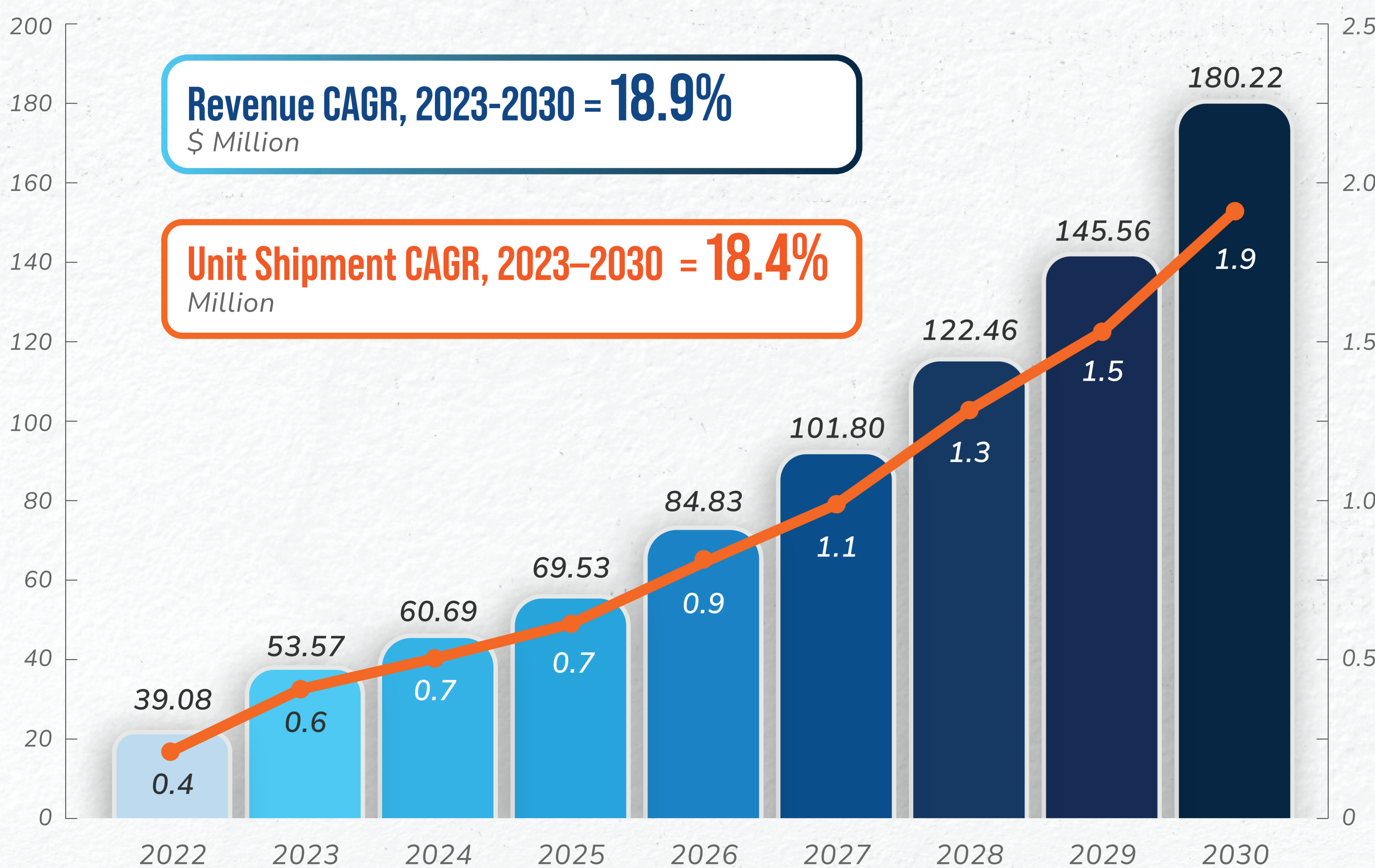
# SMART WATER METERING IN INDIA

## Value Chain of an AMI Smart Water Metering System



System Integration and Services Toward Metering-as-a-Service (MaaS)

### Revenue and Unit Shipment/Volume Forecast



### Key Competitors

- Cranberry Analytics
- Kathari Water (Smarter Homes and WeGo)
- KRANTI Kritsnam Technologies
- Bharti Airtel AECOM L&T
- Kerlink Kamstrup Xylem Sensus
- SPML Flowtech Reliance Jio Itron
- Axioma Metering Neona Hannbit
- Arad Group Swach Environment
- Trialliant DropByDrop
- Smarterterra Bove Technologies
- Pinnacle Infosys GLOBALm Peltek
- Tata Communications Aqverium
- Genus Power Steady Taps
- KarloT SSTPL Suez
- Itron Vodafone Idea
- Chetas Control System

Note: All figures are rounded. The base year is 2023. Source: Frost & Sullivan